

A light gray silhouette of a world map is centered in the background of the slide. The map shows the outlines of all major continents: North America, South America, Europe, Africa, Asia, and Australia.

# **ITEQ Corporation**

**Date: August, 2016**

# Consolidated Income Statement -QoQ Comparison

Unit : NT\$million	2016年Q1		2016年Q2		2016年H1		2015年H1		YoY
	2016/01~03		2016/04~06		2016/01~06		2015/01~06		
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	
Net Sales	4,646	100.0	4,818	100.0	9,464	100.0	8,895	100.0	6.4
Gross Profit	744	16.0	671	13.9	1,415	15.0	983	11.1	3.9
Operating Expense	294	6.3	321	6.7	615	6.5	583	6.6	(0.0)
Operating Income	450	9.7	350	7.3	800	8.4	400	4.5	3.9
Net Non-operating Income(Exp)	(19)	(0.4)	22	0.4	3	0.0	(45)	(0.5)	0.5
Income before Tax	431	9.3	371	7.7	802	8.5	355	4.0	4.5
Income Tax Defered	58	1.3	45	0.9	103	1.1	62	0.7	0.4
Income Tax Current	112	2.4	116	2.4	228	2.4	102	1.1	1.3
Net Income	261	5.6	210	4.4	471	5.0	191	2.1	2.8
Basic EPS (after tax) (NT\$)	0.86		0.69		1.55		0.60		0.95

# Consolidated Balance Sheet

Unit : NT\$million

	2016/6/30		2015/12/31		2015/6/30	
	Amount	%	Amount	%	Amount	%
Cash	3,224	18.7	2,500	14.6	2,139	13.4
Account Receivable (NR+AR)	7,052	41.0	7,408	43.3	6,425	40.3
Inventories	1,176	6.8	962	5.6	913	5.7
<b>Total Current Assets</b>	<b>13,423</b>	<b>78.0</b>	<b>12,965</b>	<b>75.9</b>	<b>11,029</b>	<b>69.1</b>
Property, plant and equipment	3,325	19.3	3,635	21.3	4,325	27.1
<b>Fixed Assets</b>	<b>3,786</b>	<b>22.0</b>	<b>4,125</b>	<b>24.1</b>	<b>4,927</b>	<b>30.9</b>
<b>Total Assets</b>	<b>17,209</b>	<b>100.0</b>	<b>17,090</b>	<b>100.0</b>	<b>15,955</b>	<b>100.0</b>
Short-term borrowings	3,180	18.5	3,038	17.8	2,304	14.4
Account Payable(NP+AP)	4,024	23.4	4,283	25.1	3,582	22.4
<b>Total Current Liabilities</b>	<b>9,012</b>	<b>52.4</b>	<b>8,823</b>	<b>51.6</b>	<b>7,672</b>	<b>48.1</b>
Long-term borrowings	932	5.4	716	4.2	1,228	7.7
<b>Total Non-Current Liabilities</b>	<b>1,560</b>	<b>9.1</b>	<b>1,295</b>	<b>7.6</b>	<b>1,744</b>	<b>10.9</b>
<b>Total Liabilities</b>	<b>10,572</b>	<b>61.4</b>	<b>10,118</b>	<b>59.2</b>	<b>9,416</b>	<b>59.0</b>
<b>Total Equity</b>	<b>6,637</b>	<b>38.6</b>	<b>6,972</b>	<b>40.8</b>	<b>6,539</b>	<b>41.0</b>

# Consolidated Cash Flow

Unit : NT\$million

	<b>2016/6/30</b>	<b>2015/6/30</b>
	<b><u>Amount</u></b>	<b><u>Amount</u></b>
-Net Income	802	355
-Depreciation & Amortization	337	363
- Account Receivable	273	926
-Other receivables	195	39
- Inventories	(230)	66
-Account Payable	(224)	(1,226)
-Income tax paid	(234)	(154)
-Other Operating Sources(Uses)	(25)	(55)
<b>From Operation</b>	<b>894</b>	<b>314</b>
-Capital Expenditures	(102)	(58)
-Other Investing Sources (Uses)	28	(26)
<b>From Investment</b>	<b>(74)</b>	<b>(84)</b>
-Increase (decrease) in Bank Loans	145	347
-Proceeds from long-term debts	97	(192)
-treasury stock	(129)	(124)
-Other Financing Sources (Uses)	1	(9)
<b>From Financing</b>	<b>114</b>	<b>21</b>
<b>Effects of exchange rate changes</b>	<b>(210)</b>	<b>(16)</b>
<b>Net Cash Position Change</b>	<b>724</b>	<b>235</b>
<b>Ending Cash Balance</b>	<b>3,224</b>	<b>2,139</b>

# 報告完畢