

聯茂電子

2023年第四季投資人簡報

ITEQ

INNOVATION. TEAMWORK. EXCELLENCE. QUALITY

March 2024

4Q23 & FY23 損益表

| NTD/百萬元 | 4Q23 | 3Q23 | 4Q22 | QoQ | YoY | 2023 | 2022 | YoY |
|-----------|--------|--------|--------|-------|-------|--------|--------|--------|
| 營業收入 | 6,744 | 6,645 | 6,863 | 1.5% | -1.7% | 25,079 | 29,130 | -13.9% |
| 營業毛利 | 954 | 901 | 1,024 | 5.9% | -6.8% | 3,106 | 3,940 | -21.2% |
| 營業費用 | 535 | 511 | 570 | 4.7% | -6.1% | 2,111 | 2,043 | 3.3% |
| 營業利益 | 419 | 390 | 454 | 7.4% | -7.7% | 995 | 1,896 | -47.5% |
| 營業外收入及支出 | 132 | (4) | (72) | | | 157 | 419 | |
| 稅前淨利 | 551 | 386 | 381 | 42.7% | 44.6% | 1,152 | 2,315 | -50.2% |
| 所得稅費用 | 225 | 151 | 47 | | | 476 | 460 | |
| 歸屬於母公司之淨利 | 326 | 235 | 334 | 38.7% | -2.4% | 677 | 1,855 | -63.5% |
| 每股盈餘(NTD) | 0.90 | 0.65 | 0.92 | 38.5% | -2.2% | 1.86 | 4.94 | -62.3% |
| 重要財務比率 | | | | | | | | |
| 毛利率 | 14.15% | 13.56% | 14.92% | | | 12.38% | 13.52% | |
| 營業費用率 | 7.93% | 7.69% | 8.31% | | | 8.42% | 7.01% | |
| 營業利益率 | 6.21% | 5.87% | 6.60% | | | 3.97% | 6.51% | |
| 有效稅率 | 40.83% | 39.12% | 12.34% | | | 41.32% | 19.87% | |
| 淨利率 | 4.83% | 3.54% | 4.87% | | | 2.70% | 6.37% | |

| NTD/百萬元 | 4Q23 | 3Q23 | 4Q22 |
|----------------|---------------|---------------|---------------|
| 資產總額 | 33,380 | 33,881 | 33,383 |
| 現金及約當現金 | 5,594 | 6,030 | 5,214 |
| 應收帳款/票據 | 11,498 | 11,470 | 12,119 |
| 存貨 | 3,014 | 2,834 | 2,731 |
| 固定資產/預付設備款 | 11,180 | 11,387 | 11,102 |
| 負債總額 | 13,940 | 14,126 | 13,272 |
| 短期借款 | 2,921 | 2,554 | 2,633 |
| 應付帳款/票據 | 5,991 | 6,332 | 5,926 |
| 長期借款 | 2,346 | 2,600 | 1,677 |
| 股東權益總額 | 19,440 | 19,755 | 20,111 |
| 重要財務指標 | | | |
| 應收帳款週轉天數 | 172 | 171 | 159 |
| 存貨週轉天數 | 54 | 52 | 62 |
| 應付帳款週轉天數 | 99 | 102 | 95 |
| 股東權益報酬率(年化)(%) | 3.42 | 3.43 | 8.96 |
| 資產報酬率(%) | 2.37 | 2.33 | 5.57 |
| 負債比(%) | 41.76 | 41.69 | 39.76 |



Thank you

Question and Comment